#01872580

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Watertown

2. Designation of issue: Sales Tax Revenue Bonds, Series 2021

3. Date of issue: June 8, 2021

4. Purpose of issue: land acquisition and capital improvements, including a proposed City Hall purchase and remodel, street facility design and construction, and various street improvement projects

5. Type of bond: Sales Tax Revenue Bonds

6. Principal amount and denomination of bond: $7,370,000; $5,000

7. Paying dates of principal and interest:
   Interest: June 1 and December 1, commencing December 1, 2021.
   Principal: December 1 in the years 2021 through 2041

over

8. Amortization schedule:

Maturity Date (December 1)	Principal Amount	Interest Rate
2021	$ 135,000	2.000%
2022	290,000	2.000%
2023	295,000	2.000%
2024	300,000	3.000%
2025	310,000	3.000%
2026	320,000	2.000%
2027	325,000	2.000%
2028	330,000	2.000%
2029	340,000	2.000%
2030	345,000	2.000%
2031	350,000	2.000%
2034	1,110,000	3.000%
2035	390,000	2.000%
2038	1,225,000	2.100%
2041	1,305,000	2.200%

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: $1,933,687.38

This is to certify that the above information pertaining to the

City of Watertown, South Dakota

(name of public body, authority or agency)

is true and correct on this 8th day of June, 2021.

By: _____
Its Finance Officer

[Signature Page – Bond Information Statement]
$7,370,000 Sales Tax Revenue Bonds, Series 2021
City of Watertown, South Dakota